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May 19, 2015

By ECF

Honorable Novalyn L. Winfield
Judge, U.S. Bankruptcy Court
PO Box 1352
Newark, NJ 07101-1352

Re: Robert G. Schroeder
Case #13-16624 NLW

All Points International, Distributors, Inc., Case #15-15647
Al Points Croatia, Inc., Case #15-15653
RS Consultants, Case #15-15657
Hercules Global Resources, LLC, Case #15-15654
RGS Bergen LLC, Case #15-15656
Schroeder for Assembly, LLC, Case #15-15658
Motion to Consolidate
Continued hearing date: May 26, 2015

Dear Judge Winfield:

We represent the Debtor, Robert G. Schroeder ("Schroeder"). We filed opposition to the Trustee's Motion for substantive consolidation of the above cases, which was initially heard on April 20, 2015. At that time Your Honor raised the issue of whether Schroeder had standing to object to the motion. Your Honor directed that the parties brief the issue and adjourned the Motion to May 26, 2015.

Yesterday the firm of Norris McLaughlin & Marcus, P.A. filed a Notice of Appearance on behalf of the above Debtors, thereby rendering moot the standing issue. It is my understanding that



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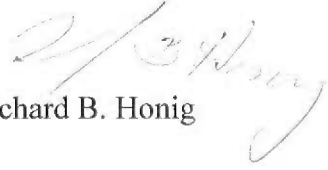
Winfield, Novalyn L.

- 2 -

May 19, 2015

Norris McLaughlin & Marcus will appear on May 26, 2015, to argue in opposition to the merits of the Motion.

Respectfully yours,


Richard B. Honig

RBH:bmj

cc: All parties listed on the Certification of Service